

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **April 21, 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela**
Costa Street, Makati City Postal Code: **1227**
Address of principal office:
8. **(632) 8836-4500**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	215,284,587	None
Corporate Retail Bonds	-	10.1 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see the attached press release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

April 21, 2022
Date



RENEE LYNN MICHAÑO-ATIENZA
Vice President
Head, Legal and Compliance



GT Capital celebrates its Philippine Stock Exchange 10th Listing Anniversary

(21 April 2022. Makati City, Philippines.) **GT Capital Holdings, Inc.** (GT Capital/GTCAP) celebrated yesterday its 10th Listing Anniversary in the Philippine Stock Exchange in BGC. In attendance were PSE Chairman, Mr. Jose T. Pardo, PSE President and CEO, Mr. Ramon S. Monzon, GT Capital Chairman, Mr. Arthur V. Ty, GT Capital co-Vice Chairmen, Mr. Francisco C. Sebastian and Mr. Alfred V. Ty, GT Capital President, Mr. Carmelo Maria Luza Bautista, and other Board of Directors and senior executives of GT Capital.

“Today, BLUE CHIP companies are the titans of their sectors, industry-defining companies that are well known, well capitalized, long-term, stable plays with solid financial prospects – a very appropriate description of what GT Capital is and why it is one of the very few BLUE CHIP companies in the Philippines today.” PSE President and CEO, Mr. Ramon S. Monzon said.

“To our friends and partners in the PSE, thank you for giving us the opportunity to do our part in nation-building, through the capital we raise and the projects and businesses that we are able to do with this capital. To our stockholders, thank you for your trust. Of course, to the real heroes of GT Capital, our component companies, our group directors, advisers, employees, and other stakeholders, thank you for a decade of growth, financial stability, and value creation.” GT Capital Vice Chairman, Mr. Francisco C. Sebastian said.

Ten years ago, GT Capital raised Php21.6 billion on the Philippine Stock Exchange in Makati City after its initial public offering was more than five times oversubscribed. Shortly after listing, GT Capital was recognized as a blue chip stock through its inclusion in the Philippine Stock Exchange (PSE), Morgan Stanley Capital International (MSCI), and Financial Times Stock Exchange (FTSE) indices. After achieving its objective to become the primary holding company for the businesses of the Ty family, GT Capital has grown to become one of the leading conglomerates in the country, with market dominant businesses in key sectors of the Philippine economy. Furthermore, GT Capital's component companies have achieved remarkable milestones over the past ten years.

Metropolitan Bank & Trust Company (Metrobank) was awarded as the Best Domestic Bank in the Philippines in the 2021 Asia Money Best Bank Awards, and cited as the Strongest Bank in the Philippines in 2021 by The Asian Banker. These milestones are a testament to Metrobank's strength as a leading domestic franchise.

Toyota Motor Philippines (TMP) achieved its 20th consecutive Triple Crown award with an all-time high market share of 46.3% in full-year 2021, reaffirming its dominance in the passenger car, commercial vehicle, and overall market segments. In November 2021, TMP received the prestigious Philippine Quality Award for Performance Excellence (Level 4) from the Department of Trade and Industry. In addition, TMP recently achieved a key milestone of selling two million vehicles since starting operations in 1988. TMP continues to fulfill its commitment to nation-building and improving mobility in the Philippines.

Federal Land, Inc. (Federal Land), the wholly-owned property subsidiary of GT Capital, has partnered with several best-in-class global brands over the years to develop and launch iconic projects across Metro Manila and other key growth areas

in the Philippines. In 2008, Federal Land partnered with **Orix Corporation (Orix)** of Japan to develop the Grand Midori Makati on Legazpi Street. In 2012, Federal Land formed a joint venture with Orix to bring the iconic Grand Hyatt Manila and Grand Hyatt branded residences to North Bonifacio Global City. In 2019, Federal Land launched The Estate Makati in partnership with SM Prime Holdings, and design by world-renowned architectural firm Foster + Partners.

In 2017, Federal Land formed a partnership with **Nomura Real Estate Development Co., Ltd. (Nomura)** and **Isetan Mitsukoshi Holdings (Mitsukoshi)** for the development of The Seasons Residences and Sunshine Fort in Grand Central Park, BGC. Federal Land's The Seasons Residences received the 5-Star Award for the "Best in High-Rise Residential Building in the Philippines" category at The International Property Awards for Residential High-Rise Development in the Philippines. This signature development set a new global standard in the Philippine real estate industry. The International Property Awards program celebrates the highest levels of achievement by companies operating in all sectors of the property and real estate industry. An International Property Award is seen as a world-renowned mark of excellence.

In January 2022, Federal Land forged its second strategic partnership with **Nomura**. The newly formed joint venture, **Federal Land NRE Global, Inc. (FNG)** is expected to bring milestone developments that mix Japanese inspiration with Filipino sensibility. The company differentiates itself from other developers with its push for smart cities, the presence of Japanese retail concepts, and its client-first mindset. FNG plans to develop projects in Metro Manila, Cavite, and Cebu. This will include an initial pipeline of residential and commercial properties, office spaces, and industrial projects.

The Insurance Asia Awards 2021 cited **AXA Philippines (AXA)** as the International General Insurer of the Year in the Philippines, as well as having the Mobile App of the Year. On September 2021 the Board of Directors and stockholders of AXA and **Charter Ping An Insurance Corporation (CPAIC)** approved the plan of merger between AXA and CPAIC. AXA will be the surviving corporation and CPAIC shall be absorbed to become a single corporation.

GT Capital has been rated favorably in its environmental, social, and corporate governance (ESG) efforts by various international rating agencies. Furthermore, the company is recognized as a Triple Arrow Rated Company by the ASEAN Corporate Governance Scorecard (ACGS). With the support of its long-term strategic partnerships with best-in-class global brands and guided by its strategic direction of expanding its value chain in existing segments where it is invested, establishing synergies across its component companies, and exploring new growth sectors, GT Capital continues to provide quality products and services to Filipinos, while contributing to nation-building.

– END –

For questions and other concerns, please contact GT Capital's Investor Relations Department at IR@gtcapital.com.ph.

GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and general insurance, and infrastructure. Its component companies comprise of Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Financial Services Philippines Corporation (TFSPH), Sumisho Motor Finance Corporation (Sumisho), GT Capital Auto and Mobility Holdings, Inc. (GTCAM), JBA Philippines, Inc. (JBA-P), Premium Warranty Services Philippines, Inc. (Premium Warranty), Federal Land, Inc. (Federal Land), Philippine AXA Life Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (MPIC).

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